

**IN THE UNITED STATES DISTRICT
COURT FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	CIVIL ACTION NO. 11-199 (Lead Case)
	:	CIVIL ACTION NO. 09-644
W. R. GRACE & CO., <i>et al.</i> ,	:	CIVIL ACTION NO. 11-201
	:	CIVIL ACTION NO. 11-203
Debtors.	:	
	:	<i>Procedurally Consolidated</i>
	:	
BANK LENDER GROUP,	:	
	:	
Appellant,	:	
	:	
v.	:	
	:	
W.R. GRACE & CO., <i>et. al.</i> ,	:	
	:	
Appellees.	:	
	X	

**SUPPLEMENTAL NOTICE OF APPEAL TO UNITED STATES
COURT OF APPEALS FOR THE THIRD CIRCUIT**

PLEASE TAKE NOTICE that certain lenders under the Prepetition Bank Credit Facilities¹ (the “Bank Lender Group”),² by their undersigned counsel, hereby appeal to the

¹ The Prepetition Bank Credit Facilities include (1) that certain Credit Agreement, dated May 14, 1998, among the W.R. Grace & Co. (the “Company”), W.R. Grace & Co.-Conn, The Chase Manhattan Bank, as Administrative Agent, Chase Securities Inc., as arranger, and certain Banks party thereto (the “1998 Credit Agreement”), and (2) that certain 364-Day Credit Agreement, dated May 5, 1999, among the Company, W.R. Grace & Co.-Conn, Bank of America National Trust Savings Assoc., as documentation agent, The Chase Manhattan Bank, as administrative agent, Chase Securities Inc., as book manager, and certain Banks party thereto (as amended, the “1999 Credit Agreement”, together with the 1998 Credit Agreement, the “Credit Agreements”).

² The Bank Lender Group includes: Archer Capital Master Fund, L.P.; Archer SIF II, L.P.; Bank of America, N.A.; Barclays Bank PLC; BBT Fund, L.P.; BBT Master Fund, L.P.; Brencourt Credit Opportunities Master Fund, L.P.; Caspian Capital Partners, L.P.; Caspian Select Credit Master Fund, Ltd.; Caspian Solitude Master Fund, L.P.; Central Park Group Multi-Event Fund; Consumer Program Administrators, Inc.; Halcyon Loan Trading Fund LLC; Hastings Master Fund, L.P.; Intermarket Corp.; JPMorgan Chase Bank, N.A.; LLT Ltd.; LMA SPC for and on behalf of the MAP98 Segregated Portfolio; Loeb Arbitrage Offshore Partners, Ltd.; Macquarie Bank Limited; Mariner LDC; MSD Credit Opportunity Master Fund, L.P.; Nomura Waterstone Market Neutral Fund; Oceana Master Fund Ltd.; OCP Investment Trust; Onex Debt Opportunity Fund, Ltd.;

United States Court of Appeals for the Third Circuit from the following memorandum opinion and final orders of the United States District Court for the District of Delaware dated and entered in the above-captioned cases on June 11, 2012.

<u>Docket Number(s)</u>	<u>Title</u>
215	Consolidated Order Regarding Motions for Reconsideration
216, 217	Amended Memorandum Opinion & Table of Contents
218	Order

This Supplemental Notice of Appeal supplements the Bank Lender Group's notice of appeal filed February 14, 2012 [D.I. 172] and amended on February 22, 2012 [D.I. 176], which appealed from the District Court's Memorandum Opinion [D.I. 165] and Order [D.I. 166] dated January 30, 2012 and entered in the above-captioned cases on January 31, 2012.

The names of all parties to the opinions and orders being appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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